EQSTRA HOLDINGS LIMITED

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consolidated product offering
value added services
expanding footprint
focused organisation

UNAUDITED INTERIM RESULTS

for the six months ended 31 December 2010

Eqstra Holdings Limited

Registration number 1998/011672/06 Share code: EQS ISIN: ZAE000117123 ("Eqstra" or "the Group")

SALIENT FEATURES

- *Revenue increased 13.5% to R3 981 million*
- *Operating profit increased 39.2% to R426 million*
- *Basic headline earnings per share of 30.4 cents (H1'10: loss per share of 21.1 cents)*
- *Cash generated by operations increased by 6.2% to R1 446 million*
- *Long-term debt funding package secured*

INTRODUCTION

The Board is pleased to report that Eqstra has returned to after tax profitability. Operations delivered solid performances in challenging trading environments. The highlight being the improved contribution of the Construction and Mining Equipment Distributorships (Distributorships) division, which reported a R24 million operating profit compared to an operating loss of R89 million reported for the 31 December 2009 comparative period (H1'10). This was achieved through focused asset management, cost and business optimisation.

OVERVIEW OF RESULTS

Profit before taxation increased to R184 million from a loss before taxation of R20 million at H1'10. Profit after tax of R128 million compares to a loss of R58 million.

- **Revenue** increased by 13.5% to R3 981 million (H1'10: R3 507 million) primarily as a result of increased revenue in the Distributorships division.
- **Operating profit** increased by 39.2% to R426 million (H1'10: R306 million) mainly due to a turnaround in the profitability of the Distributorships division, despite a 12.4% reduction in the profit of the Contract Mining and Plant Rental division.
- **Income tax** effective rate of 30.4% is above the statutory rate due to an impairment of deferred tax assets in the Distributorships division.
- **Basic earnings per share and headline earnings per share** are 30.3 cents and 30.4 cents respectively, against the comparable basic loss per share of 20.2 cents and headline loss per share of 21.1 cents. The effect of the June 2010 rights issue resulted in the December 2009 earnings per share and headline earnings per share being restated in terms of IAS 33.
- **Total assets** reduced by 1.4% to R9 525 million from R9 662 million at 30 June 2010 (H2'10). Group inventories reduced by 13.5% to R977 million (H2'10: R1 130 million). A concerted effort to reduce inventories in the Distributorships division has resulted in a further 25.4% reduction to R575 million (H2'10: R771 million).
- **Interest-bearing debt** reduced by 7.1% to R5 122 million (H2'10: R5 516 million). Decreased debt and lower interest rates resulted in net finance costs decreasing by 30.3% to R232 million (H1'10: R333 million).
- **Cash generated by operations** increased by 6.2% to R1 446 million (H1'10: R1 362 million) as operations generated increased cash flow and working capital decreased further.

Long-term debt funding

The Group complied with all bank debt covenants:

- Interest cover is 5.0 times, an improvement on the 3.3 times for H1'10; and
- Capital adequacy improved to 26.3% from 24.6% at H2'10.

A comprehensive long-term debt funding package was concluded in February 2011, which was oversubscribed by domestic and foreign financial institutions. As part of the pro-active management of debt refinancing risk, the concentration of debt maturing in April 2013 has been reduced from R2 842 million at H2'10 to R878 million. The balance of new long-term debt has been phased over three to five year term facilities, the utilisation of which will begin in the second half of the financial year.

The Board believes that sufficient facilities are in place to meet the Group's liquidity requirements.

DIVISIONAL REVIEW

Contract Mining and Plant Rental division

	H1'11 Rm	H1'10 Rm	FY'10 Rm
Revenue	1 628	1 588	3 123
Operating margin	10.4%	12.2%	11.4%
Net finance costs	(101)	(130)	(250)

Although revenue increased by 2.5%, operating profit declined by 12.4% due to higher preventative maintenance expenditure, lower asset utilisation and new contracts start up costs. Finance costs reduced by 22.3% as capital allocated to the Riversdale Mining Benga contract in Mozambique remained unspent. Equipment for the Benga contract will be commissioned in the second half of the financial year when production will begin to ramp-up. The plant rental market experienced a slowdown due to reduced demand from the construction industry.

Distributorships division

	H1'11 Rm	H1'10 Rm	FY'10 Rm
Revenue	691	530	1 080
Operating margin	3.5%	(16.8%)	(10.7%)
Net finance costs	(35)	(76)	(139)

Revenue increased by 30.4% as equipment demand from the mining industry increased. The division returned to profitability at operating profit level due to continued overhead cost reduction and an improvement in margins on new equipment and parts sales. A concerted effort to reduce working capital resulted in inventories reducing by 25.4% since H2'10.

There is a global increase in lead times for equipment, whilst local demand from the construction sector remains subdued.

The Bucyrus distributorship agreement, previously Terex Mining, is in place until December 2013 and we are monitoring international developments regarding the ownership of Bucyrus.

Passenger and Commercial Vehicles division

	H1'11 Rm	H1'10 Rm	FY'10 Rm
Revenue	967	911	1 822
Operating margin	15.9%	17.6%	17.9%
Net finance costs	(69)	(81)	(166)

The division delivered a satisfactory performance on the back of contracted annuity revenue streams in subdued market conditions. Initiatives to increase value-added activities positively contributed to the 6.1% growth in revenue. Operating margins decreased primarily as a result of lower interest rates and changes in business mix.

Solid working capital management and reductions in the weighted average prime overdraft rate for the reporting period resulted in a 14.8% reduction in finance costs.

Industrial Equipment division

	H1'11 Rm	H1'10 Rm	FY'10 Rm
Revenue	728	655	1 345
Operating margin	13.2%	12.2%	13.8%
Net finance costs	(41)	(52)	(98)

Revenue increased by 11.1% and operating profit increased 20.0% as a result of increased new equipment sales due to improved market conditions. Profit before taxation increased by a robust 65.5% due to a 21.2% reduction in finance costs as a result of improved working capital management.

The CAT Lift Trucks distributorships in the United Kingdom (UK) and Ireland commenced in November 2010. The change from a dealer to a distributor model allows for a replication of the value-added distributorship SA business model for the entire UK and Ireland.

DIVIDEND

In line with the Group's dividend policy, the Board will consider an annual dividend declaration at the financial year end.

ACKNOWLEDGEMENTS

The Board would like to thank Dr PS Molefe, non-executive director who retired on 30 November 2010 and Mr MR Barnes, CEO of the Contract Mining and Plant Rental division who retired on 31 December 2010, for their valued contribution.

The Board congratulates Mr E Clarke in his new role as CEO of the Contract Mining and Plant Rental division and welcomes Mr JL Serfontein as the Group's new CFO.

OUTLOOK

Contract Mining and Plant Rental will focus on improving the utilisation of its current asset base, increasing production output and bedding down of new contracts.

Construction and Mining Equipment Distributorships should continue to benefit from corrective actions taken and an improvement in demand from the mining sector.

Passenger and Commercial Vehicles remains defensive with opportunities for diversification to enhance its value chain.

Industrial Equipment should continue to benefit from improving economic growth fundamentals in South Africa and the enlarged territory in the UK and Ireland, although in an uncertain economic environment.

The Group's return to profitability and improved capital structure will allow management focus to revert to growth initiatives that will expand operations and the value-added component of existing businesses. Sectors of the domestic economy have shown signs of a recovery, which should result in increased opportunities for Group companies.

By order of the board

DC Cronje
Chairman

WS Hill
Chief Executive

21 February 2011

CONDENSED GROUP STATEMENT OF FINANCIAL POSITION

as at

	Unaudited 31 December 2010 Rm	Unaudited 31 December 2009 Rm	Audited 30 June 2010 Rm
ASSETS			
Non-current assets	**7 331**	7 614	7 259
Intangible assets	**11**	7	9
Property, plant and equipment	**397**	345	367
Leasing assets	**6 654**	7 027	6 740
Deferred tax assets	**52**	99	54
Other investments and loans [(2)]	**217**	136	89
Current assets	**2 194**	2 347	2 403
Inventories	**977**	1 440	1 130
Trade and other receivables	**1 003**	813	955
Derivative financial assets	**12**		
Taxation in advance	**34**	51	51
Cash and cash equivalents	**168**	43	267
Total assets	**9 525**	9 961	9 662
EQUITY AND LIABILITIES			
Capital and reserves			
Share capital and premium	**2 060**	1 475	2 060
Other reserves	**17**	22	22
Retained income	**405**	276	278
Equity attributable to owners of the parent	**2 482**	1 773	2 360
Non-controlling interests	**21**	19	20
Total equity	**2 503**	1 792	2 380
Non-current liabilities	**4 944**	4 926	5 403
Interest-bearing borrowings	**4 297**	4 358	4 796
Deferred tax liabilities	**647**	568	607
Current liabilities	**2 078**	3 243	1 879
Trade and other payables	**1 132**	999	1 085
Provisions for liabilities and other charges	**30**	20	21
Derivative financial liabilities	**67**	27	36
Current tax liabilities	**24**	11	17
Current portion of interest-bearing borrowings [(3)]	**825**	2 186	720
Total liabilities	**7 022**	8 169	7 282
Total equity and liabilities	**9 525**	9 961	9 662

CONDENSED GROUP STATEMENT OF COMPREHENSIVE INCOME

	Unaudited For the six months ended 31 December 2010 Rm	Unaudited For the six months ended 31 December 2009 Rm	Unaudited For the six months ended 30 June 2010 Rm	Audited Year ended 30 June 2010 Rm
Profit (loss) for the period	**128**	(58)	3	(55)
Other comprehensive income				
Net losses arising on translation of foreign subsidiaries	**(16)**	(2)		(2)
Fair value (loss) gain	**(12)**	11		11
Other comprehensive (loss) income for the period	**(28)**	9		9
Total comprehensive income (loss) for the period	**100**	(49)	3	(46)
Attributable to:				
Owners of the parent	**99**	(49)	2	(47)
Non-controlling interests	**1**		1	1
	100	(49)	3	(46)

CONDENSED GROUP INCOME STATEMENT

	Unaudited For the six months ended 31 December 2010 Rm	Unaudited For the six months ended 31 December 2009 Rm	Unaudited For the six months ended 30 June 2010 Rm	Audited Year ended 30 June 2010 Rm
Revenue	**3 981**	3 507	3 432	6 939
Profit from operations before depreciation and recoupments	**1 178**	1 096	1 161	2 257
Depreciation, amortisation and recoupments	**(752)**	(790)	(749)	(1 539)
Operating profit	**426**	306	412	718
Foreign exchange losses	**(10)**	(9)	(11)	(20)
Reversal of impairment of share scheme loan		16		16
Profit before net finance costs	**416**	313	401	714
Net finance costs	**(232)**	(333)	(301)	(634)
Finance costs including fair value gains (losses) [(4)]	**(238)**	(341)	(312)	(653)
Finance income	**6**	8	11	19
Profit (loss) before taxation	**184**	(20)	100	80
Income tax expense	**(56)**	(38)	(97)	(135)
Profit (loss) for the period	**128**	(58)	3	(55)
Attributable to:				
Owners of the parent	**127**	(58)	2	(56)
Non-controlling interests	**1**		1	1
Profit (loss) for the period	**128**	(58)	3	(55)
	Cents	Cents	Cents	Cents
Earnings (loss) per share[(5)]				
Ordinary shares				
– Basic	**30.3**	(20.2)*	0.6	(19.6)
– Diluted	**29.1**	(20.2)*	0.6	(19.6)

* Restated for the effects of the June 2010 rights issue

CONDENSED GROUP STATEMENT OF CASH FLOWS

	Unaudited For the six months ended 31 December 2010 Rm	Unaudited For the six months ended 31 December 2009 Rm	Unaudited For the six months ended 30 June 2010 Rm	Audited Year ended 30 June 2010 Rm
Cash flows from operating activities				
Cash generated by operations before working capital movements	**1 207**	1 085	1 118	2 203
Working capital movements	**239**	277	404	681
Cash generated by operations	**1 446**	1 362	1 522	2 884
Net finance costs, excluding fair value adjustments	**(234)**	(336)	(293)	(629)
Income tax received (paid)	**10**	(47)	(4)	(51)
Net cash flows from operating activities	**1 222**	979	1 225	2 204
Cash flows from investing activities				
Acquisition of business	**(3)**			
Gross capital expenditure	**(972)**	(905)	(752)	(1 657)
Proceeds on disposal of assets	**78**	50	90	140
(Increase) decrease in other investments and loans	**(87)**	30	43	73
Net cash flows from investing activities	**(984)**	(825)	(619)	(1 444)
Cash flows from financing activities				
Increase of share capital			650	650
Share issue expenses			(17)	(17)
Increase of share call option			(1)	(1)
Decrease in interest-bearing borrowings	**(332)**	(160)	(1 015)	(1 175)
Net cash flows from financing activities	**(332)**	(160)	(383)	(543)
Net (decrease) increase in cash and cash equivalents	**(94)**	(6)	223	217
Foreign exchange movement on cash and cash equivalents	**(5)**	(2)	1	(1)
Cash and cash equivalents at beginning of period	**267**	51	43	51
Cash and cash equivalents at end of period	**168**	43	267	267

CONDENSED GROUP STATEMENT OF CHANGES IN EQUITY

for the six months ended

	Share capital and premium Rm	Other reserves Rm	Retained income Rm	Non-controlling interests Rm	Total Rm
Balance at 30 June 2009	**1 475**	**(2)**	**334**	**19**	**1 826**
Loss for the period			(58)		(58)
Other comprehensive income		9			9
Total comprehensive income for the period		**9**	**(58)**		**(49)**
Revaluation of Lereko call option		8			8
Share-based payment expense		7			7
Balance at 31 December 2009	**1 475**	**22**	**276**	**19**	**1 792**
Profit for the period			2	1	3
Other comprehensive income					
Total comprehensive income for the period			**2**	**1**	**3**
Proceeds from share issue	650				650
Share issue expenses	(17)				(17)
Transfer to treasury shares	(48)				(48)
Revaluation of Lereko call option		(3)			(3)
Increase in share call option		(1)			(1)
Share-based payment expense		4			4
Balance at 30 June 2010	**2 060**	**22**	**278**	**20**	**2 380**
Profit for the period			127	1	128
Other comprehensive income		(28)			(28)
Total comprehensive income for the period		**(28)**	**127**	**1**	**100**
Revaluation of Lereko call option		15			15
Share-based payment expense		8			8
Balance at 31 December 2010	**2 060**	**17**	**405**	**21**	**2 503**

Notes:

(1) **Basis of preparation and accounting policies**

The unaudited condensed consolidated interim financial statements for the six months ended 31 December 2010 have been prepared using accounting policies compliant with International Financial Reporting Standards (IFRS), IAS 34 Interim Financial Reporting, the AC 500 standards as issued by the Accounting Practices Board or its successor, the JSE Limited Listings Requirements and the South African Companies Act. The accounting policies and their application are consistent, in all material respects, with those detailed in Eqstra's 2010 annual report, except for the adoption on 1 July 2010 of those new and amended statements of IFRS and interpretations of statements of IFRS listed in Eqstra's 2010 annual report with effective dates for Eqstra of 1 July 2010, and those amendments included in the International Accounting Standards Board's annual improvements project where such amendments are effective for Eqstra on 1 July 2010. The adoption of the new and amended statements of IFRS interpretations of statements of IFRS and improvements project amendments has not had an effect on the Group's financial results.

(2) **Other investments and loans as at**

	Unaudited 31 December 2010 Rm	Unaudited 31 December 2009 Rm	Audited 30 June 2010 Rm
– Listed, at market value	56	45	47
– Unlisted, at fair value or directors' valuation	42	75	26
– Loan receivable	12	16	16
– Finance lease receivables	107		
	217	136	89

Leases with low residual values have been classified as finance leases in terms of IAS 17.

(3) **Current portion of interest-bearing borrowings**

The current portion of interest-bearing borrowings includes R570 million (H2'10: R569 million) commercial paper that is supported by a R1 950 million standby liquidity facility that has an 18 month rolling notice period.

(4) **Finance costs including fair value (gains) losses**

	Unaudited For the six months ended 31 December 2010 Rm	Unaudited For the six months ended 31 December 2009 Rm	Unaudited For the six months ended 30 June 2010 Rm	Audited Year ended 30 June 2010 Rm
Interest expense	240	344	304	648
Fair value (gains) losses on borrowings and interest swaps	(2)	(3)	8	5
	238	341	312	653

(5) **Earnings (loss) per share**

	Unaudited For the six months ended 31 December 2010 Cents	Unaudited For the six months ended 31 December 2009 Cents	Unaudited For the six months ended 30 June 2010 Cents	Audited Year ended 30 June 2010 Cents
Ordinary shares (6)				
– Basic ##	30.3	(20.2)*	0.6	(19.6)
– Diluted ###	29.1	(20.2)*#	0.6	(19.6)#
Headline earnings (loss) per share (6)				
– Basic ##	30.4	(21.1)*	(0.6)	(21.7)
– Diluted ###	29.2	(21.1)*#	(0.6)	(21.7)#
Reconciliation				
Basic earnings (loss) per share	30.3	(20.2)	0.6	(19.6)
Profit on sale of property, plant and equipment			(0.3)	(0.3)
Loss (profit) on sale of leasing assets	0.1	(1.2)	(1.5)	(2.7)
Taxation effect		0.3	0.6	0.9
Headline earnings (loss) per share	30.4	(21.1)	(0.6)	(21.7)

* Restated for the effects of the June 2010 rights issue
# Limited to basic loss and headline loss per share per IAS 33
Based on the adjusted weighted average number of shares
Based on the adjusted diluted weighted average number of shares

(6) **Weighted average number of shares in issue for the period**

The weighted average number of shares have been adjusted for the effects of the June 2010 right issue

	31 December 2010	31 December 2009	30 June 2010	30 June 2010
Number of ordinary shares (million)				
– in issue	427.7	258.4	413.2	413.2
– weighted average	413.2	258.4	258.4	258.4
– effects of June 2010 rights issue		28.6	28.6	28.6
– transfer to treasury shares	(8.3)		(1.1)	(1.1)
– conversion of B-deferred ordinary shares	14.5			
Adjusted weighted average number of shares	419.4	287.0	285.9	285.9
– dilutionary shares	16.8	26.2	26.7	26.7
Adjusted diluted weighted average number of shares	436.2	313.2	312.6	312.6
(7) Net asset value per share (cents)	585.2	693.5	576.0	576.0

(8) **Capital commitments**

	Unaudited 31 December 2010 Rm	Unaudited 31 December 2009 Rm	Audited 30 June 2010 Rm
	2 698	1 098	2 506
– Contracted	1 537		1 346
– Authorised by directors but not contracted	1 161	1 098	1 160
Contingent liabilities	5	31	27

US Dollar funding outside of the Common Monetary Area was put in place for the contracted capital commitments relating to the Riversdale Benga contract in Mozambique.

SEGMENT INFORMATION – INCOME STATEMENTS

for the six months ended

	Group		Contract Mining and Plant Rental		Construction and Mining Equipment Distributorships		Passenger and Commercial Vehicles		Industrial Equipment		Corporate office and eliminations	
BUSINESS SEGMENTATION	31 December 2010 Rm	31 December 2009 Rm	31 December 2010 Rm	31 December 2009 Rm	31 December 2010 Rm	31 December 2009 Rm	31 December 2010 Rm	31 December 2009 Rm	31 December 2010 Rm	31 December 2009 Rm	31 December 2010 Rm	31 December 2009 Rm
Revenue												
– Sales of goods	1 021	808			537	382	164	186	320	240		
– Rendering of services	2 957	2 693	1 628	1 457	133	96	788	725	408	415		
– Other	3	6									3	6
	3 981	3 507	1 628	1 457	670	478	952	911	728	655	3	6
Inter-segment revenue				131	21	52	15				(36)	(183)
	3 981	3 507	1 628	1 588	691	530	967	911	728	655	(33)	(177)
Operating expenses	(2 803)	(2 411)	(1 146)	(1 064)	(660)	(610)	(517)	(450)	(491)	(424)	11	137
Depreciation and amortisation	(752)	(793)	(308)	(332)	(7)	(9)	(300)	(302)	(141)	(151)	4	1
Recoupments		3	(4)	2			4	1				
Operating profit (loss)	426	306	170	194	24	(89)	154	160	96	80	(18)	(39)
Foreign exchange (losses) gains	(6)	(20)			(5)	(22)			(1)	2		
Fair value (losses) gains on foreign exchange derivatives	(4)	11			2	12			(6)	(1)		
Reversal of impairment of share scheme loan		16										16
Profit (loss) before net finance costs	416	313	170	194	21	(99)	154	160	89	81	(18)	(23)
Net finance costs	(232)	(333)	(101)	(130)	(35)	(76)	(69)	(81)	(41)	(52)	14	6
Profit (loss) before taxation	184	(20)	69	64	(14)	(175)	85	79	48	29	(4)	(17)
Income tax expense	(56)	(38)	(17)	(18)	(3)	2	(24)	(20)	(14)	(9)	2	7
Profit (loss) for the period	128	(58)	52	46	(17)	(173)	61	59	34	20	(2)	(10)
GEOGRAPHIC SEGMENTATION												
Revenue	3 981	3 507	1 628	1 588	691	530	967	911	728	655	(33)	(177)
– South Africa	3 680	3 138	1 588	1 518	642	494	893	820	590	483	(33)	(177)
– Rest of World	301	369	40	70	49	36	74	91	138	172		
Operating profit (loss)	426	306	170	194	24	(89)	154	160	96	80	(18)	(39)
– South Africa	397	268	167	174	14	(89)	145	150	89	72	(18)	(39)
– Rest of World	29	38	3	20	10		9	10	7	8		
Net finance costs	232	333	101	130	35	76	69	81	41	52	(14)	(6)
– South Africa	223	315	101	127	35	76	66	74	35	44	(14)	(6)
– Rest of World	9	18		3			3	7	6	8		
Gross capital expenditure												
– South Africa	859	871	368	430	3	6	344	350	142	85	2	
– Rest of World	113	34	5				65	34	43			
Gross capital expenditure	972	905	373	430	3	6	409	384	185	85	2	
Less: Proceeds on disposal	(78)	(50)	(55)	(33)		(5)	(9)	(12)	(14)			
Net capital expenditure	894	855	318	397	3	1	400	372	171	85	2	

SEGMENT INFORMATION – STATEMENTS OF FINANCIAL POSITION

as at

	Group		Contract Mining and Plant Rental		Construction and Mining Equipment Distributorships		Passenger and Commercial Vehicles		Industrial Equipment		Corporate office and eliminations	
BUSINESS SEGMENTATION	31 December 2010 Rm	30 June 2010 Rm	31 December 2010 Rm	30 June 2010 Rm	31 December 2010 Rm	30 June 2010 Rm	31 December 2010 Rm	30 June 2010 Rm	31 December 2010 Rm	30 June 2010 Rm	31 December 2010 Rm	30 June 2010 Rm
ASSETS												
Intangible assets	11	9			3	4	7	5	1			
Property, plant and equipment	397	367	178	150	73	74	48	44	70	72	28	27
Leasing assets	6 654	6 740	3 033	3 061	62	60	2 524	2 567	1 101	1 096	(66)	(44)
Other investments and loans	217	89	69	64	107		3	3			38	22
Inventories	977	1 130	71	62	575	771	35	28	296	269		
Trade and other receivables	1 015	955	406	461	352	216	162	127	191	168	(96)	(17)
Operating assets	9 271	9 290	3 757	3 798	1 172	1 125	2 779	2 774	1 659	1 605	(96)	(12)
Deferred tax assets	52	54										
Taxation in advance	34	51										
Cash and cash equivalents	168	267										
Total assets per statement of financial position	9 525	9 662										
LIABILITIES												
Trade and other payables and provisions	1 229	1 142	277	335	368	191	314	335	266	180	4	101
Interest-bearing borrowings	5 122	5 516	2 001	2 340	707	842	1 365	1 507	951	1 034	98	(207)
Operating liabilities	6 351	6 658	2 278	2 675	1 075	1 033	1 679	1 842	1 217	1 214	102	(106)
Deferred tax liabilities	647	607										
Current tax liabilities	24	17										
Total liabilities per statement of financial position	7 022	7 282										
GEOGRAPHIC SEGMENTATION												
Operating assets	9 271	9 290	3 757	3 798	1 172	1 125	2 779	2 774	1 659	1 605	(96)	(12)
– South Africa	8 581	8 624	3 684	3 733	1 110	1 078	2 553	2 575	1 330	1 250	(96)	(12)
– Rest of World	690	666	73	65	62	47	226	199	329	355		
Trade and other payables and provisions	1 229	1 142	277	335	368	191	314	335	266	180	4	101
– South Africa	1 028	997	236	318	321	174	249	275	218	129	4	101
– Rest of World	201	145	41	17	47	17	65	60	48	51		
Interest-bearing borrowings	5 122	5 516	2 001	2 340	707	842	1 365	1 507	951	1 034	98	(207)
– South Africa	4 741	5 136	2 001	2 340	707	807	1 222	1 422	713	774	98	(207)
– Rest of World	381	380				35	143	85	238	260		